REQUEST FOR PROPOSALS

ITEM DESCRIPTION: Full Service Medicaid Cost Recovery Services, Individual Education Plan System and Special Education Management System – Three Year Contract FY25-FY27 with Two, One Year Renewal Options
DATE AND TIME TO BE OPENED: Thursday, August 1, 2024 at 1:00 PM

PRE-BID CONFERENCE (IF APPLICABLE): None

SUBJECT MATTER EXPERT (NAME): Thomas Morgan

SUBJECT MATTER EXPERT (EMAIL): Thomas.morgan@ppsd.org

QUESTION DEADLINE: Friday, July 19, 2024 at 4:30 PM

Instructions

1. Bidders must submit sealed proposals in an envelope clearly labeled with the Item Description shown above on the outside of the envelope. The proposal envelope and any information relative to the proposal must be addressed to:

   Purchasing Department, Suite 206
   ATTN: Thomas Morgan
   797 Westminster Street
   Providence, RI 02903

2. Bidders must include **at least** one original, one copy, and a digital PDF copy on a flash drive.
3. Proposal responses must be in ink or typewritten.
4. Bidders are advised that all materials submitted to Providence Public Schools for consideration in response to this Request for Proposals shall be considered to be public records as defined in R.I. General Law Section 38-2 et seq, without exception, and may be released for public inspection. All proposals submitted become the property of Providence Public Schools.
5. Bid proposals that are not present in the Providence Public Schools Purchasing Department at the time of opening for whatever cause will be deemed to be late and will not be considered. Postmarks shall not be considered proof of timely submission.
6. Questions regarding this request for proposals must be submitted to the Subject Matter Expert via email by the question deadline listed above. Questions will be answered via addendum to be posted publicly on the Providence Schools website. Bidders are responsible for checking the website for all addenda distributed in response to questions and requests for additional information.

Notice to Vendors
General Terms

1. Providence Public Schools reserves the right to award the contract on the basis of the lowest responsible evaluated bid proposal.

2. In determining the lowest responsive evaluated bid proposal, cash discounts based on preferable payment terms will not be considered.

3. No proposal will be accepted if it is made in collusion with any other bidder.

4. Providence Public Schools reserves the right to award to a single vendor, to split the award between multiple vendors and to reject any and all proposals. Unless otherwise specified, Providence Public Schools reserves the right to make the award by item or items or by total as may be in its best interest.

5. As Providence Public Schools is exempt from the payment of Federal Excise Taxes and Rhode Island Sales Tax, prices quoted are not to include these taxes.

6. In case of error in the extension of prices quoted, the unit price will govern. In the event there is a discrepancy between the price written in words and written in figures, the prices written in words shall govern.

7. Awards shall be subject to the General Terms set forth herein, which terms shall be deemed accepted by the Bidder upon submission of the bid proposal, subject to the provisions of this paragraph, and shall be further deemed to be incorporated into the contract upon issuance of the award. Any proposed exceptions, modifications, or deviations from the terms, conditions, and specifications contained herein must be listed and fully explained on a separate sheet attached to the Bidder's detailed conditions and specifications and referred to separately in the Bids. Such proposed exceptions, modifications, or deviations shall be an additional variable for consideration by the Providence Public School District in addition to vendor qualifications, price, quantity, and/or scope of services. In all cases not indicated by Bidders as an exception, modification, or deviation, it is understood that the terms, conditions and specifications of the Providence Public School District shall apply. No exception, modification, or deviation shall be deemed accepted, approved, or otherwise incorporated into the contract unless expressly set forth in the award notice.

8. Proposals must meet the attached specifications. Bids may be submitted on an "equal in quality" basis. Providence Public Schools reserves the right to decide equality and determine whether bids are responsive. Bidders must indicate brand or make offered and submit detailed specifications if other than brand requested.

9. A bidder who is an out of-state corporation shall qualify or register to transact business in this State, in accordance with R.I. General Law Section 7-1.2-1401 et seq. as amended)

10. Delivery dates must be shown in the bid. If no delivery dates are specified, it will be assumed that an immediate delivery from stock will be made.

11. Only one shipping charge will be applied in the event of partial deliveries for blanket or term contracts.

12. For contracts involving construction, alteration and/or repair work, the provisions of State Labor Law concerning payment of prevailing wage rates apply (See R.I. General Law Section 37-13-1 et seq. as amended).

13. All proposals will be disclosed at the opening date and time listed above.

14. Awards will be made within ninety (90) days of the proposal opening. All proposal prices will be considered firm, unless qualified otherwise. Requests for price increases will not be honored.

15. No goods should be delivered and no work should be started without a Purchase Order from Providence Public Schools.

16. Prior to commencing performance under the contract, the successful bidder (the "Contractor") shall attest to compliance with provisions of R.I. General Law Section 28-29-1, et seq. If exempt from compliance, the Contractor shall submit a sworn Affidavit by a corporate officer to that effect, which shall accompany the signed contract.

17. Prior to commencing performance under the contract, Contractor shall, submit a certificate of insurance, in a form and in an amount satisfactory to Providence Public Schools.

18. The Contractor will not be permitted to: assign or underlet the contract; or assign either legally or equitably any monies or any claim thereto without the previous written consent of the Director of Purchasing.

19. The Contractor shall not be paid in advance.

20. The contract shall be in effect from the date of award through **June 30, 2027, with two, one year renewal options** or for such other duration as may be agreed to in writing and signed by the parties, unless terminated by either party at any time, with or without cause.

21. In the event of termination by District or the Contractor prior to completion of the contract, compensation shall be prorated on the basis of hours actually worked, and the Contractor shall only be entitled to receive just and equitable compensation for any satisfactory work completed and expenses incurred up to the date of termination.

22. Failure to deliver within the time quoted or failure to meet specifications may result in default in accordance with the general specifications.

23. The Contractor must conduct a criminal background check, at the Contractor's expense, of all employees employed under the contract who interact with students, except District employees. The Contractor shall provide a copy of the background check report(s) to the District, upon request.

24. The Contractor is not an employee of District and is not entitled to fringe benefits, pension, workers' compensation, retirement, etc. District shall not deduct Federal income taxes, FICA (Social Security), or any other taxes required to be deducted by an employer, as this is the responsibility of the Contractor.

25. The Contractor understands products produced as a result of the contract are the sole property of the District and may not be used by the Contractor without the express written permission of the District.

26. The Contractor agrees to hold District and the City of Providence harmless from any and all damages incurred by District or the City by reason of the Contractor's negligence or breach of contract, including without limitation, damages of every kind and nature, out-of-pocket costs, and legal expenses.

27. The contract may not be modified or amended in any way except by mutual agreement in writing and signed by each party. Notwithstanding the foregoing, and subject to the provision concerning exceptions, modifications, or deviations set forth in Paragraph 7 hereinabove, the General Terms shall not be modified or amended in any way by subsequent agreement. In the event of a conflict between the General Terms and any subsequent modification or amendment to the contract, the General Terms shall control.

28. The Contractor expressly submits itself to and agrees that all actions arising out of or related to the contract or the relationship between the parties shall occur solely in the venue and jurisdiction of the State of Rhode Island.

29. District agrees and acknowledges that Company and its licensors own all intellectual property rights in and to the Products including, without limitation, all trademarks, trade names, service marks and copyrights in the Products and all underlying software programs and related documentation. District agrees and acknowledges that District and any school shall not acquire any right, title or interest in or to any Company's intellectual property (IP), including, without limitation, software, trademarks, copyrights and other intellectual property of Company and no other rights are granted by Company to the District or any school in Company's IP by implication, estoppel or otherwise. District further acknowledges and agrees that Company shall continue, during the term hereof, to expand and modify its Products, in its sole discretion.

30. Data and Release (Representations and Warranties):

    a. In connection with Company's provision of the Products to District and to allow for the proper functioning and purpose of the Products, the District agrees to and shall release certain data to the Company and agrees to permit the Company to collect certain data from District's users of the Products (collectively, "***Data***"). Certain of this Data may be subject to the Family Educational Rights and Privacy Act ("***FERPA***") (20 U.S.C. § 1232g; 34 CFR Part 99), in which case it will be known as FERPA Data ("***FERPA Data***"). Certain portions of the Data may be considered Personally Identifiable Information ("***Personally Identifiable Information***"). De-Identified Data ("***De-Identified***

Data") is data generated from usage of Company Products from which all Personally Identifiable Information has been removed or obscured so that it does not identify an individual student and there is no reasonable basis to believe the remaining information can be used to identify a student. For the purposes of this agreement De-Identified Data will not be considered Personally Identifiable Information and, thus, shall not be deemed FERPA Data, as defined above, or COPPA Data, as defined below. Personally Identifiable Information may be collected from students under the age of 13 during the normal course of such students' use of the Products and thus may be subject to the Children's Online Privacy Protection Act, in which case it will be known as COPPA Data ("***COPPA Data***"), but with respect to both COPPA Data and FERPA Data, such Data may only be used for the purpose of facilitating and enhancing the use and functionality of the Products and in connection with Company's providing the Products to District and its users. Company will access, use, restrict, safeguard and dispose of all FERPA Data and COPPA Data related to this Agreement in accordance with FERPA and COPPA, respectively. Notwithstanding such release or collection, the FERPA Data, COPPA Data, and Personally Identifiable Information remain the property of the District.

b. Company in providing Products to the Customer may use external service providers as required to facilitate a variety of operations, known as Third Party Service Providers. Outsourced operations may include, but are not limited to: web hosting, assisting with providing customer support, database reporting, analytics, and assisting with marketing or billing. As a result of this relationship, Third Party Service Providers may have access to Personally Identifiable Information. Company Partners are obligated to take appropriate commercially reasonable steps to maintain the confidentiality of all District information they receive in connection with Company Product and are subject to other legal restrictions that prohibit the use of District information for any purpose other than that described below for specific Company purpose. Any data exchanged with Third Party Service Providers will be deleted or transferred, per District request, when no longer needed, or at contract expiration. Company Partners should be submitted when bidding.

c. Company assures that data is secured and protected in a manner consistent with industry standards at a minimum and has attached documentation reflecting Company's existing data privacy and security guidelines and/or policies. The guidelines and/or policies will apply to both Personally Identified Information and De-Identified Data. Company's use of Personally Identifiable Information shall be for the exclusive use of the District and/or third parties identified and approved by the District. Company may use De-Identified Data for the following purposes: to improve the Product, to demonstrate the effectiveness of the Product, and for research or other purposes related to developing and improving the Product. Company's use of such De-Identified Data may survive termination of this Agreement.

d. "Personally Identifiable Information" or "***PII***" means information provided to Company in connection with Company's obligations to provide the Products under the Agreement that (i) could reasonably identify the individual to whom such information pertains, such

as name, address and/or telephone number or (ii) can be used to authenticate that individual, such as passwords, unique identification numbers or answers to security questions or (iii) is protected under Applicable Laws. For the avoidance of doubt, PII does not include aggregate, anonymized data derived from an identified or identifiable individual

e. District represents and warrants that:
   i. any such FERPA Data released to Company has been released pursuant to, among other things, a limited exception under FERPA acting for the District as a "***School Official***" with a legitimate educational interest for the purposes of providing the Products; and
   ii. District has complied fully with FERPA and, among other things, has specified at least annually in a FERPA notification to parents/guardians that it uses outside contractors/consultants as "School Officials" to provide certain institutional services and functions such as those set forth in this Agreement.

f. Company shall function as a school official of the District and agrees to the following conditions, as required by 20 U.S.C. Section 1232g and 34 C.F.R. Section 99.31:
   i. Company is performing a service or function for which the District would otherwise use employees;
   ii. Company is under the direct control of the District with respect to the use and maintenance of education records;
   iii. Company is subject to the requirements of 34 C.F.R. Section 99.33(a) governing the use and re-disclosure of personally identifiable information from education records; and
   iv. Company represents that it has the knowledge, skill and resources necessary to provide and maintain a web-based educational product or platform that is sufficiently secure and encrypted to protect confidential information.

g. Company and District each represent and warrant that any COPPA Data and FERPA Data released and/or shared by Company and/or District for the purposes of this Agreement shall be covered by that party's respective agreement with the other party regarding FERPA Data and COPPA Data and no further agreement shall be needed by the other party for such release or sharing.

h. Company and District agree that all such FERPA Data is provided on an "as is" basis and neither party shall be liable for any express or implied warranties, including but not limited to implied warranties of merchantability, non-infringement, and fitness for a particular purpose. Further, absent gross negligence or willful misconduct, neither party shall be liable to the other for any damages in whatever form or under any theory of liability for the "as is" data, even if advised of such.

31. **Data Transfer Protocol.** The District will assign a team representing technical and academic expertise ("District team") to work with Company to establish the automated data transfer. The

project timeline, services provided by Company, and tasks required of the District Team will be finalized in a Statement of Work provided by Company and agreed upon by the District. Company will need to provide a detailed data definition and layout document that the District team will use to map their data system(s) to Company's data feed specification. At that point, Company will work with the District team to establish scheduled, automatic data transfers between the District student data system(s) and a secure file transfer protocol ("SFTP") site hosted by Company. Company will provide their data validation rules to the District team. Every time new data is published to the SFTP, Company will validate the data, load the successful records into the Company data system, and send an email to the District team notifying them of potential errors.

32. **Ownership and Protection of Confidential Information**

    a. By virtue of this Agreement and providing District with the Products, the parties may have access to information of the other party that is deemed confidential ("***Confidential Information***"). Confidential Information includes information, ideas, materials or other subject matter of such party, whether disclosed orally, in writing or otherwise, that is provided under circumstances reasonably indicating that it is confidential or proprietary. Confidential Information includes, without limitation, all business plans, technical information or data, product ideas, methodologies, calculation algorithms and analytical routines; and all personnel, customer, contracts and financial information or materials disclosed or otherwise provided by such party ("***Disclosing Party***") to the other party ("***Receiving Party***"). For the purposes of this agreement De-Identified Data will not be considered Confidential Information. Confidential Information does not include that which (a) is already in the Receiving Party's possession at the time of disclosure to the Receiving Party, (b) is or becomes part of public knowledge other than as a result of any action or inaction of the Receiving Party in violation of this Agreement, (c) is obtained by the Receiving Party from an unrelated third party without a duty of confidentiality, or (d) is independently developed by the Receiving Party.

    Confidential Information means any and all information of either party disclosed or otherwise made available to or learned by the parties under this Agreement, which is designated as "confidential" or "proprietary" or which, under all of the circumstances, ought reasonably to be treated as confidential, and includes, but is not limited to, school data and, all school student records and personnel records of both parties.

    Company, the District, and each school partner will maintain the confidentiality of any and all Personally Identifiable Information exchanged as part of the Agreement. Confidentiality requirements will survive the termination or expiration of this Agreement. To ensure the continued confidentiality and security of student data, Company and school security plans will be followed

    b. <u>Ownership</u>. Confidential Information of either party (and any derivative works thereof or modifications thereto) is and will remain the exclusive property of that party or its licensors, as applicable. Neither party shall possess nor assert any lien or other right against or to Confidential Information of the other party. No Confidential Information of either party or any part thereof, will be sold, assigned, leased, or otherwise disposed of to third

parties by the other party or commercially exploited by or on behalf of Company, its employees or agents.

c. Method of Transfer. Company will employ industry best practices, both technically and procedurally, to protect the Data from unauthorized physical and electronic access during transfer.

d. Restrictions on Use. The Receiving Party shall not use Confidential Information of the Disclosing Party for any purpose other than in furtherance of this Agreement, with the understanding that the Company also retains aggregate, de-identified, anonymized information for improvement, research and development purposes. The Receiving Party shall not disclose Confidential Information of the Disclosing Party to any third parties except as otherwise permitted hereunder. The Receiving Party may disclose Confidential Information of the Disclosing Party only to those employees, subcontractors or agents who have a need to know such Confidential Information and who are bound to retain the confidentiality thereof under provisions (including, without limitation, provisions relating to nonuse and nondisclosure) no less restrictive than those required by the Receiving Party for its own Confidential Information. The Receiving Party shall maintain Confidential Information of the Disclosing Party with at least the same degree of care it uses to protect its own proprietary information of a similar nature or sensitivity, but with no less than reasonable care under the circumstances. Each party shall advise the other party in writing of any misappropriation or misuse of Confidential Information of the other party of which the notifying party becomes aware.

e. Exclusions. Notwithstanding the foregoing, this Agreement shall not prevent a party receiving a judicial order or other legal obligation from disclosing Confidential Information of the other party, provided that the other party is promptly notified and cooperates to allow intervention to contest or minimize the scope of the disclosure (including application for a protective order). Otherwise, neither Company nor any of its personnel may release confidential data or results if such data or results include individual person, District- or state-identifiable data or results, either directly or inferentially, unless agreed by the parties in writing on a case by case basis. Notwithstanding the foregoing, nothing in this Agreement shall limit Company's ability to use De-Identified Data for product development and research purposes as permitted under FERPA.

f. Destruction of Confidential Information. At no cost to the party that owns the Confidential Information, the other party shall upon (a) written request by the owner at any time, and (b) upon termination or expiration of this Agreement, securely eliminate or return promptly in the format and on the media in use as of the date of the written request, all or any requested portion of Confidential Information that may be in the other party's possession or control.

g. Breaches and Misuse. A Security Incident is a suspected, attempted, or imminent threat of unauthorized access, use, disclosure, breach, modification, disruption or destruction to or of District Data. In the event of a Security Incident, Company shall investigate the Security Incident, identify the impact of the Security Incident and take commercially reasonable

actions to mitigate the effects of any such Security Incident. If the Security Incident results in a Security Breach, a documented, unsecured disclosure, access, alteration or use of the data, not permitted in this Agreement, which poses a significant risk of financial, reputational or other harm to the affected End User or the District, Company shall, (i) timely provide any notifications to individuals affected by the Security Breach that Company is required to provide, and, (ii) notify District of the Security Breach, subject to applicable confidentiality obligations and to the extent allowed and/or required by Applicable Laws. Except to the extent prohibited by Applicable Laws, Company shall, upon District's written request, provide District with a description of the Security Breach and the type of data that was the subject of the Security Breach.

The parties will each cooperate fully in resolving any actual or suspected acquisition or misuse of Confidential Information.

33. In the event of termination by District or Company prior to completion of the contract, only the segment of fees attributable to non-licensing shall be subject to proration. Compliance with FERPA and COPPA is subject to survival of any provisions in accordance with their specific terms. Company obligations to comply with FERPA requirements will survive the expiration or termination of this contract.

BID FORM 1: BIDDER INFORMATION

Agrees to Bid on: Full Service Medicaid Cost Recovery Services, Individual Education Plan System and Special Education Management System – Three Year Contract FY25-FY27 with Two, One Year Renewal Options

DATE AND TIME TO BE OPENED: August 1, 2024, 1:00 PM

Name of Bidder (Firm or Individual): _____

Business Address: _____

Contact Name: _____

Contact Email Address: _____

Contact Phone Number: _____

Delivery Date: _____

_____
Signature of Representation

_____
Title

Providence Public School District

Request for Proposals

Full Service Medicaid Cost Recovery Services, Individual Education Plan System and Special Education Management System – Three Year Contract FY25-FY27 with Two, One Year Renewal Options

Funding Source - Contingent on Funding

Request for Proposals

Full-Service Medicaid Cost Recovery Services, Individual Education Plan System and Special Education Management System

Three Year Contract (FY25 – FY27) with Two One-Year Options (FY28 and FY29)

Scope of Work

The Providence Public School District, hereinafter called "the District" or "PPSD," is interested in obtaining the services of a Medicaid Cost Recovery Agent to:

- Provide billing services for Medicaid reimbursement using an automated web-based system to monitor students receiving services, billing activities of providers, and payments billed and received
- Provide assistance ensuring maximum reimbursement within state and federal laws and guidelines
- Design a data collection system utilizing both the Early and Periodic Screening Diagnosis and Treatment (EPSDT) list and the Special Education census data base in order to capture and maximize available revenues for services provided. The vendor must also collect the billing logs from the District, complete the claim and submit the claim to Electronic Data System (EDS) electronically for reimbursement
- Provide an automated Individualized Education Program (IEP) system which is secure, web-based and school interoperability framework (SIF) compliant. The agent must also provide 5 training to train the trainer group which includes transition planning. The proposed IEP system must meet all government and state regulations and provide tools for comprehensive report production. The system must provide reports regarding the LRE data, out of compliance data for both three re-evaluations and IEP on a monthly basis by school and provide out of compliance IEP by school by case manager by month to administration. The District currently uses Skyward and the IEP system must be able to accept uploads in a CSV format for all student information system (SIS) related data items that need to be imported into the IEP software. Additionally, the IEP system must have checks and balances for IEP dates that are all consistent throughout the IEP and have a system of checks and balances for if there is a goal there must be a service. Report must be provided on monthly basis regarding out of compliance IEPs and three-year re-evaluations.
- Provide a web-based special education case management system that documents all special education and Section 504 activities including pre-referral, eligibility, IEP development, service documentation, reporting to parents, and billing Medicaid. The system should promote accountability to achieve compliance with the state and federal reporting requirement promulgated in IDEA 2004 and Title II. It should provide case management features including, but not limited to, calendaring, messaging, group threaded discussions, document and even chronology, guided actions and reference materials. System must also:
  - Be compatible with all major web browsers
  - Have the ability to import student demographic information from the district's current Student Information System

- o Have the ability to scan in other documentation and link to specific student record (a variety of file types must be available for file uploads and file access)
  - o Track student progress on goals and objectives in real-time and provide both narrative and graphic reports
  - o Provide "Student at a Glance" summary report independent of the IEP document
  - o Have a goals and objectives database that is standard-based so that it meets the needs of providing and aligning general education goals and objectives to special education students.
  - o Have the ability to provide IEP document and forms in multiple languages
  - o Have internal communication system that allows for message exchange and calendaring
  - o Have the ability for end user customizable reports generated by specific district users, ad hoc reporting, and state reporting
  - o Trigger or flag district customized letters, and users notified on the need to generate communications at the appropriate time in the special education process
  - o Allow for unlimited users
  - o Provide the ability to migrate data from our current SIS system and current special education data management system.
  - o Include the provision of maintenance
  - o Have 24/7 access for PPSD staff, students and parents/guardians
  - o Support data integration via Clever, One Roster or SFTP (CSV file format) as applicable with our SIS, Skyward
- Review of records for Medicaid eligibility of students
- Develop procedures to identify and verify insurance coverage
- Provide claim documentation, submission and monitoring
- Provide the Department with all necessary customized Medicaid billing forms
- Track the licensure of all providers associated with potential reimbursable services to determine which providers meet eligibility requirements to claim reimbursements
- Print, mail and track parent authorization/notification letters relative to third party payment of claims. Also required to store these documents.
- Provide information on changes in regulations in a timely and useful manner
- Implement changes in State or Federal laws within 30 days
- Provide technical support in excess of regular business day
- Develop and provide initial set-up and ongoing on-site training to all Department personnel (current and new hires) and eligible providers, including contract providers, necessary to implement and maintain this billing process. This training should include manuals and presentations.
- Provide data entry of claims as needed.
- Monthly reporting to the Department detailing the activity by service.
- Statistical reports by service in order that the Department may better track its special needs activities as needed.
- A process, by which all reject claims for payment are quickly reviewed, corrected and resubmitted.
- Electronic claims submission
- Process timely claims with payments remitted directly to the Department.

- Develop a system that automatically alerts service providers if they have not reported all encounters with students.
- Develop a system that adheres to all Medicaid Federal and State guidelines including but not limited to
    a. Processing procedures
    b. Confidentiality
    c. Specific concerns related to educational agencies
    d. Data and document retention
- Provide assistance with audits and reviews by Local, State or Federal Agencies.
- A full detailed plan of how the system would work and how it would be implemented
- Develop and implement a plan for quality assurance monitoring

Background and District Data

The District currently has a total enrollment of approximately 24,000 students with approximately 4,200 of these students receiving special education services. Eighty-five (85) percent of the District's student population is eligible for free or reduced-price lunch.

The District currently maintains a proprietary student information system. All data used and generated in the Medicaid Billing system must be compatible with the District's information system.

The District will be the owner of all data generated through the automated systems purchased and used as a result of this process.

Proposal Requirements

1. Bid Form 1
2. Bid Form 2: Pricing
   a. The District is interested in compensating the company by paying a percentage of the incoming revenues received by the District net of adjustments for Medicaid Billing Services. Bids should be submitted in a percentage basis.
   b. Bids for the Automated Individual Education Plan System should be submitted as a dollar amount and should be itemized to include at least the following categories: Cost of product, any license fees, and all training costs
   c. For Web-based Special Education Management System: Any and all pricing information, including alternative pricing proposals that may be acceptable for individual components and/or supplemental products/services that meet all or some of the criteria listed in this RFP.
3. One-two page executive summary/letter of introduction
4. Documentation of prior experience in school-based Medicaid billing for at least two other school districts with similar or greater student enrollment than Providence.
5. Regarding the Web-based Special Education Management System:
   a. Access to a demo account as a student, teacher, and administrator to review platform
   b. Submit a detailed description of data security protocol, included data recovery, data archival and protestation of student data as it relates to the Family Educational Rights and Privacy Act (FERPA) and Health Insurance Portability and Accountability Act of 1996 (HIPAA)
6. A business continuity plan
7. Standard service level agreements (SLAs)
8. References
   a. List of all current Medicaid Clients with attached phone numbers and contacts
   b. List of at least two prior Medicaid clients with attached phone numbers and contacts.

Contract Term

This request for proposals will be for a three-year term with two one-year options for renewal.

Year 1: September 1, 2024 to June 30, 2025
Year 2: July 1, 2025 to June 30, 2026
Year 3: July 1, 2026 to June 30, 2027
Option Year 1: July 1, 2027 to June 30, 2028
Option Year 2: July 1, 2028 to June 30, 2029

Questions

Questions must be submitted in writing via email to Thomas Morgan Sr. Director of Purchasing at Thomas.morgan@ppsd.org, no later than Friday, July 19, 2024 at 4:30PM Questions will be answered via addendum made available on the PPSD website on or after Tuesday, July 23, 2024.

No questions will be answered over the telephone. Late questions will not be addressed.

Limitations
This Request for Proposals (RFP) does not commit the Providence School District to award any contract or pay for the preparation of any proposal submitted in response to this RFP. The Providence Public School District may withdraw or amend this RFP in its entirety or in part, at any time if it is in the best interests of the organization to do so. This award is contingent upon the receipt of funding.

Award

This contact will be awarded by the Providence Public School District upon the recommendation of a review committee comprised of staff and subject matter experts within the district. In addition to cost, previous experience, revenue maximization and technology, which includes but is not limited to transition, training, ease of use, functionality and interoperability will be the basis for the award.

Providence Public School District may choose to seek clarifications from vendors with regard to their proposals. All responses will be provided in writing and incomplete and/or unclear responses may result in a proposal being deemed technically unacceptable. Providence Public School District reserves the right to make a selection without requesting clarification. Additionally, Providence Public School District may not necessarily seek clarifications from all vendors submitting proposals.

BID FORM 2: PRICING

Year 1: (FY25) September 1, 2024 to June 30, 2025

Medicaid Reimbursement Management

                              Billing Rate of _____ % of incoming revenues

Automated Individual Education Plan System

                              Cost of Products $_____

                              License Fees $_____

                              Training Costs $_____

                                      Total $_____

Year 2: (FY 26) July 1, 2025 to June 30, 2026

Medicaid Reimbursement Management

                              Billing Rate of _____ % of incoming revenues

Automated Individual Education Plan System

                              Cost of Products $_____

                              License Fees $_____

                              Training Costs $_____

                                      Total $_____

BID FORM 2 (CONT): PRICING

Year 3: (FY 27) July 1, 2026 to June 30, 2027

Medicaid Reimbursement Management

Billing Rate of _____ % of incoming revenues

Automated Individual Education Plan System

Cost of Products	$_____
License Fees	$_____
Training Costs	$_____
Total	$_____

Option Year 1: (FY28) July 1, 2027 to June 30, 2028

Medicaid Reimbursement Management

Billing Rate of _____ % of incoming revenues

Automated Individual Education Plan System

Cost of Products	$_____
License Fees	$_____
Training Costs	$_____
Total	$_____

BID FORM 2 (CONT): PRICING

Option Year 2: (FY29) July 1, 2028 to June 30, 2028

Medicaid Reimbursement Management

Billing Rate of _____ % of incoming revenues

Automated Individual Education Plan System

Cost of Products	$_____
License Fees	$_____
Training Costs	$_____
Total	$_____

The maximum number of points scored is 100. The threshold to advance to cost proposal review is 75 points. Proposals scoring below 75 points will be deemed technically unacceptable and will not be considered in the cost proposal review.

The award will then be made to the lowest cost, technically acceptable proposal(s).

Vendor Name	
Technical Proposal Category	**Score**
Executive Summary *(0 - 10 points)*	
Previous Experience and Background *(0 -10 points)*	
Capability, Capacity, Staffing and Qualifications of the Vendor (0 -40 points)	
Work Plan/Approach Proposed *(0-40 points)*	
Total Score	

Providence Public Schools may choose to seek clarifications from vendors with regard to their proposals. All responses will be provided in writing, and incomplete and/or unclear responses may result in a proposal being deemed technically unacceptable. Providence Public Schools reserves the right to make a selection without requesting clarification. Additionally, Providence Public Schools may not necessarily seek clarifications from all vendors submitting proposals.